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# Progress Reporting Templates

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# Buy Local: Procurement

Goal: Shift purchasing \$ to AM vendors and engage local small businesses  
 FY 24 Target: Spend \$9.2 MM annually with anchor mission vendors



Metrics	FY 23	FY24				Status
		Threshold	Target	Exceptional	Actual (July)	
\$ of AM spend doing business with RUMC (in millions) <sup>a</sup>	\$	\$	\$	\$	\$1	<input type="checkbox"/>

<sup>a</sup> Targets are based on RUMC spend and excludes Rush owned/leased and operated entities. Baseline adjusted to include vendors with current Chicago business license and ability to grow and scale business. Excludes national chains, independent contractors.

<sup>e</sup> Shop the West Side spend to be added as a potential metric for FY24

Accomplishments/Updates	Opportunities	Obstacles	Recommended Next Steps



# Rush Local: Employee Volunteer Program

**Goal:** Increase # of employee volunteers and # of volunteer opportunities on the West Side communities

**FY24 Target: (400) employees w/ 1000 volunteer hours; 3000 families served**

Metrics	FY 23	FY24		Status
		Target	Actual (July – November)	
Dollar Value of volunteer hours (\$)				<input type="checkbox"/>
# of volunteer hours				<input type="checkbox"/>
# of participating employees				<input type="checkbox"/>
# of families served on the West Side <sup>a</sup>				<input type="checkbox"/>

Accomplishments/Updates	Opportunities	Obstacles	Recommended Next Steps



# Invest Local

**Goal:** Rush, as a Healthcare Anchor Network (HAN) member, has pledged to allocate at least \$8.5 million to place-based investments to be deployed over five-years starting 2021

**FY24 Target: Allocate at least \$ MM over 5 years from 2021**



## RUSH LOAN COMMITMENTS (\$) since 2021

### CDFI Partners

### Loan Outstanding Balance

Partner 1	\$
Partner 2	\$
Partner 3	\$
<b>Total</b>	\$

Accomplishments/Updates	Opportunities	Obstacles	Recommended Next Steps



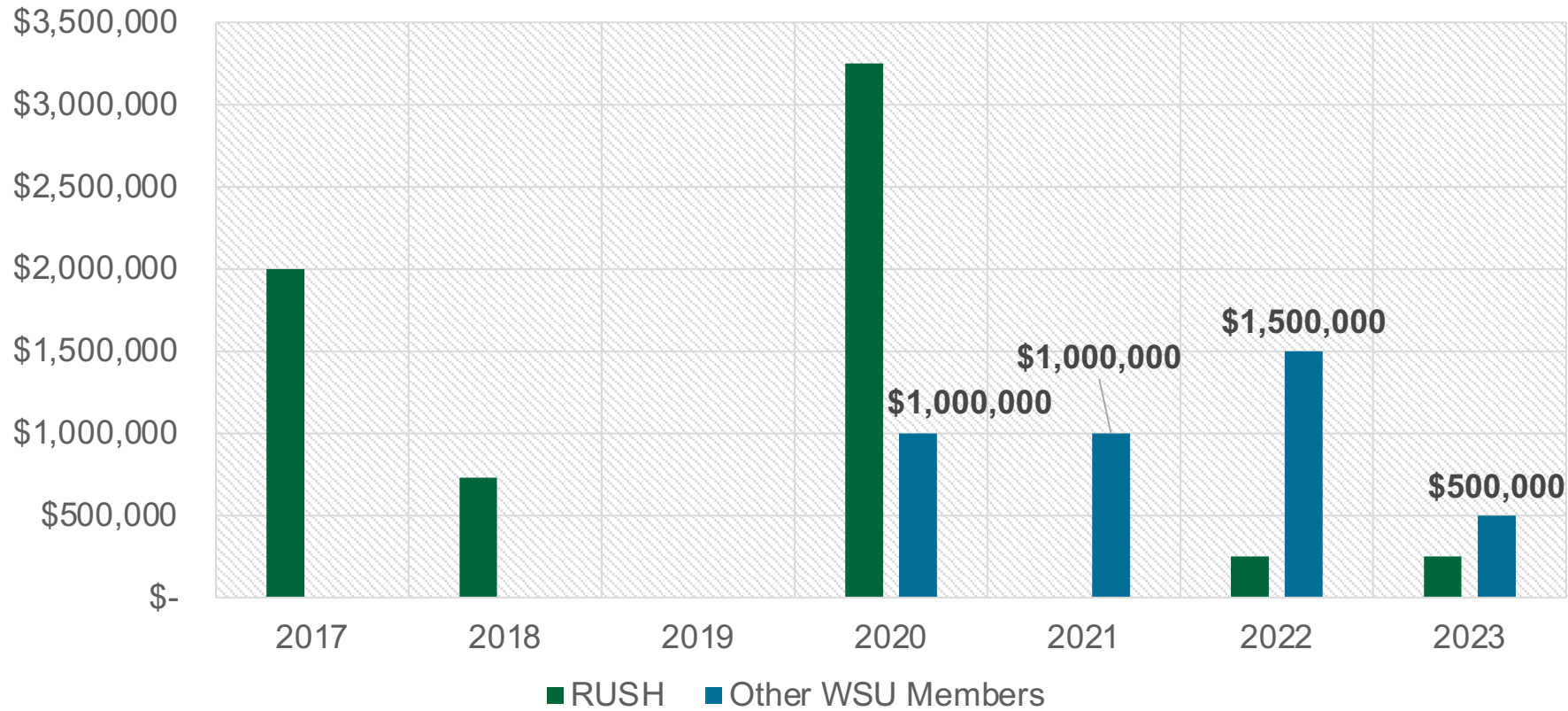
# Invest Local

**Goal:** Rush, as a Healthcare Anchor Network (HAN) member, has pledged to allocate at least \$8.5 million to place-based investments to be deployed over five-years starting 2021

**FY24 Target: Allocate at least \$ MM over 5 years from 2021**



### Local Investments



### 2017 - 2023

• CDFI Loan Commitments: \$

### 2021 - 2023

• CDFI Loan Commitments: \$